



ANNUAL REPORT

FISCAL YEAR 2021



UNIVERSITY OF

MONTANA

FOUNDATION



Since 1950, the University of Montana Foundation has delivered on its mission to inspire philanthropic support to enhance excellence and opportunity at the University of Montana.

THE LIVES WE CHANGE WILL CHANGE THE WORLD

The University of Montana Foundation is an independent, nonprofit that serves UM by managing private fundraising efforts, donations and investment of endowed gifts. Governed by a Board of Trustees, the UM Foundation operates under an agreement with UM that is reviewed and approved by the Montana University System Board of Regents.

A LETTER FROM THE UM FOUNDATION

Private support for the University of Montana is critically important every single year. Your gifts unlock opportunities for innovation, growth and excellence for our students, our faculty and our communities — now and into a future well beyond our lifetimes. The power of that generosity cannot be underestimated.

In Fiscal Year 2021, however, your giving took on another, especially important role. Your continued support during the COVID-19 pandemic showed us just how strong our giving community is. During this time of constant change, you showed us just how dedicated you are to supporting UM in meeting its mission of helping put students on the course for career and life success. You gave us hope and optimism. Thank you. Thank you for your continued charitable contributions. For inspiring us to continue our work. And for your collective commitment to the University of Montana.

Despite the pandemic, we entered the year with energy and momentum generated by the great success of Campaign Montana, and with your support we carried it through the year. Thanks to your steadfast dedication to UM, the UM Foundation raised \$8.9 million to support privately funded scholarships as part of the \$44.3 raised for students, faculty, program and facilities. We invite you to continue reading to learn about the many other ways in which your giving to the UM Foundation in support of the University has changed lives.

Again, we are deeply grateful for your ongoing support of students and the critical work that takes place at UM.

We wish you and your family good health and happiness always.



Cindy Williams
President and CEO
University of Montana Foundation



Rich Roth
Chair, Board of Trustees
University of Montana Foundation

FY21 TOTAL
FUNDRAISING

\$44.3 MILLION

WHERE DID
THEY GIVE?

**Academic and
Institutional Support**

\$32.4 million

Scholarships

\$8.9 million

Facilities

\$3 million

FY21 TOTAL
DONORS

11,077

WHO
GAVE?

Alumni

56% of donors

Friends

33% of donors

**Corporations, Parents,
Foundations and Other**

11% of donors

The UM Foundation provided **\$16.5 million** in support to UM. Support includes student scholarships, faculty salaries, equipment purchases, as well as other expenditures that intend to further the mission of the University.



GIVING LIKE A GRIZ



6,053
DONORS

reside in
Montana

5,024
DONORS

reside around the
country and globe

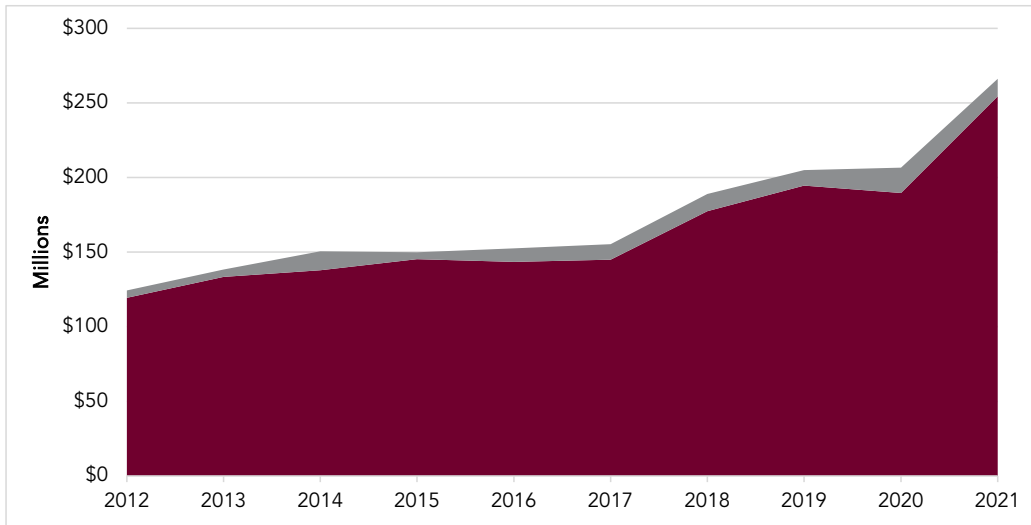


The COVID-19 pandemic has upended all our lives, but the UM family remains focused on the University's promise. During FY21 alumni, friends and the campus community stepped up with commitment and purpose to help students adapt and pursue their academic goals.

More than **500** donors gave to the Emergency Student Support Fund for students experiencing financial hardship during the pandemic.

1,392 new UM donors gave their first-ever gifts to the UM Foundation in support of the University.

SUPPORTING THE FUTURE



■ Endowment portfolio balance
■ New gifts

\$270.3 million

Endowment balance at
fiscal year end

43

New endowed funds
were created by donors



NOT JUST A NAME

Endowed professorships send strong message of support

Prestigious named and endowed positions help UM recruit and retain top faculty and staff. Financial resources associated with named and endowed positions can supplement state salaries, provide access to research and professional development opportunities, and help faculty engage students in research and other experiential learning opportunities.

Among the endowed professorships making a difference on campus is the Suzanne and Dave Peterson Distinguished Professor of Gifted Education, held by Dr. Jeb Puryear, pictured here.

Thank you for supporting the University of Montana.
Your generosity transforms lives.

LEARN MORE | SupportUM.org



The University of Montana Foundation inspires philanthropic support to enhance excellence and opportunity at the University of Montana.

SupportUM.org | P.O. Box 7159 | Missoula, MT 59807 | 800-443-2593 | umfoundation@supportum.org